

WELLNESS/LIFESTYLE ACCOUNT **EXPENSES STATEMENT**

INSTRUCTIONS:

- 1. Complete this form in full. Sign and date the form.
- 2. Please attach original receipts along with the form.
- 3. Please retain copies for your files as original receipts will not be returned.
- 4. Send to the appropriate Benefit Payment Office for your plan. See PART 4.

PART 1 - Confirmation, Authorization and Signature

I certify that the information given on this claim form is true, correct and complete to the best of my knowledge. I certify that all goods and services being claimed have been received by me, my spouse and/or my dependants; and that my spouse and/or dependants are eligible

The submission of fraudulent claims is a criminal offence. Great-West Life takes the submission of fraudulent claims seriously. Suspected fraudulent claims may be reported to your employer or plan sponsor and to the appropriate law enforcement agency.

At Great-West Life, we recognize and respect the importance of privacy. Personal information that we collect will be used for the purposes of assessing your claim and administering the group benefits plan. I authorize Great-West Life, any healthcare or dentalcare provider, my plan administrator, other insurance or reinsurance companies, administrators of government benefits or other benefits programs, other organizations or service providers working with Great-West Life located within or outside Canada, to exchange personal information when necessary for these purposes. I understand that personal information may be subject to disclosure to those authorized under applicable law within or outside Canada.

For a copy of our Privacy Guidelines, or if you have questions about our personal information policies and practices (including with respect

to service providers), write to Great-West Life's Chief Compliance Officer or refer to <u>www.great</u>	westlife.com.	, ,	,
	Day	Month	Year
Plan Member signature X			

PART 2 - Plan Member Information I.D. number, please contact your p	You must complete this section fully. If you are unsure of your plan name, plan number or plan member on administrator.
Plan name	
Plan number	Plan member I.D. number
Plan Member Name	
First name	Last name
Plan Member Address	
Number and street	City or town Province Postal code
Date of birth: Day Month Year	Language preference: English French

PART 3 - Claim Details
Original receipts must be included with your claim. Please indicate the expense and amount you are claiming.
Miscellaneous Expenses: Please describe
□ \$
□ \$
\square \$
□ \$
Total original receipts included Total Claim \$
Eligible expenses vary according to the coverage available under your group benefit plan. To find out whether an expense is eligible for coverage under your group benefit plan, please refer to your plan booklet. All reimbursed claims will be treated as a taxable benefit.
PART 4 - Submitting Your Claim
Please send your claim to the Benefit Payment Office below.
Questions? Call Toll Free:
For the deaf or hard of hearing: